

Before You Book Your Trip...

Make sure you're looking in the right places.



COSTA RICA
EXPAT CONSULTING

Expert Guidance. Local Insight. A Better Move.

COSTA RICA RELOCATION CONSULTING

Making Better Decisions About Moving to Costa Rica

“Good relocation decisions are not made by gathering more information. They are made by understanding which information matters.”

Moving to Costa Rica is one of the most significant lifestyle decisions you may ever make. Information has never been easier to find, but knowing what applies to your goals, budget, timeline, and preferred way of life is another matter entirely.

The consulting process bridges the gap between research and real-world decision-making so you can move forward with greater clarity and confidence.

SIGNATURE METHODOLOGY

The Costa Rica Decision Framework

Every successful relocation combines three kinds of experience. The strongest decisions come from using all three together.



Research gives you information. Borrowed experience gives you perspective. Firsthand experience gives you confidence.

WORKING TOGETHER

Flexible, Available, and Client-Driven

Every engagement begins with a Strategy Call. We discuss your goals, priorities, budget, timeline, and initial questions, then identify the most useful next steps.

From there, the relationship becomes open-ended and flexible. It is not a weekly coaching program with scheduled check-ins. You have access to experienced guidance as your plans develop, and you initiate communication when questions arise.

Consulting is client-driven. The more actively you use the relationship, the more value it provides.

Reach out when comparing regions, interpreting something you found online, evaluating a property, planning a visit, or simply seeking a grounded second opinion. Costa Rica is rarely exactly what it appears to be from a distance, and important changes or local nuances are not always reflected online.

Planning an Exploratory Trip

Trip planning typically includes concentrated activity at the beginning while we shape your itinerary, a quieter period while you continue researching, and another focused phase two to three weeks before arrival as we finalize details, coordinate appointments, and arrange property showings where appropriate.

CONSULTING SERVICES

Start Where You Are

Your Strategy Call is never paid twice. If you continue with consulting, the full cost of your Strategy Call is applied toward your consulting engagement.

Strategy Call

\$175

A focused one-on-one session to discuss goals, priorities, budget, timeline, and next steps.

Open-Ended Consulting

\$650

Ongoing, client-driven access to experienced guidance for as long as your planning takes — one flat fee, no time limit.

Exploratory Trip Add-On

\$250

Personalized itinerary planning, trip guidance, coordination, and property-showing support where appropriate.

“Scott is extremely knowledgeable about real estate, expat options, and the Pura Vida lifestyle. He showed us many properties that helped us focus our priorities. He also answered so many questions quickly and clearly. We highly recommend Scott and his newsletters to learn more about living in Costa Rica.”

— Steve and Cat

WHY CLIENTS CHOOSE CONSULTING

Focus your research

Spend time on the questions and locations that matter most.

Avoid costly assumptions

Understand local realities before making major commitments.

Move forward confidently

Make decisions with objective guidance and better context.

READY TO TAKE THE NEXT STEP?

Schedule a Strategy Call

Let's discuss your goals, answer your initial questions, and identify the most useful path forward — with guidance drawn from 25 years of living and working in Costa Rica's Southern Zone.

[Schedule a Strategy Call](#)



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